




Coaching / Mentoring Planner

Name:

Date:

<p>1. Describe context/challenge for coaching/mentoring: <i>(lack of clarity of roles, interpersonal issues/assumptions, launching a major initiative, etc.)</i></p>  <p>Check-in</p>	<p>4. Identify concrete next 1-3 steps for coaching: (How?)</p>  <p>Check-in</p>
<p>2. Identify one major goal for your coaching: (What?)</p>  <p>Check-in</p>	<p>3. Describe intended outcome of your coaching: (Why?)</p> <p>Check-in</p>

Adapted from model by Paul J. Jerome, in Coaching Through Effective Feedback